



Navidar Hosts Best Practices in M&A Luncheon

DALLAS, TX (June 1, 2017) — On May 24th Navidar and other senior level executives from across the Metroplex engaged in a lively M&A conversation at the Dallas offices of Jones Day. The panel, moderated by Navidar's Stephen Day, shared numerous Best M&A Practices drawing upon stories and examples from the significant number of deals that our panelists have been a part of throughout their careers.

In addition to the informative content of the panel discussion, attendees enjoyed a great opportunity for networking and to establish new relationships among senior industry leaders and service providers.

This event was both informative and educational so we encourage you to make plans to attend future events with us in Dallas.

Panel Participants:

Michael Considine: Partner, Jones Day

Jon Gard: Director, Satori Capital

Suri Gurvendra: CEO, The Suri Group and former Founder/CEO of Optimal Solutions sold to NTT DATA in 2013

Alex Swanston: Partner, Montgomery Coscia Greilich LLP

Will Walters: Partner, Craftsman Capital Partners

Stephen Day, Managing Principal, Navidar (Moderator)

About Navidar

Navidar Holdco LLC, with a presence in Austin, Cleveland, Dallas, Denver, Indianapolis, Minneapolis and San Antonio, is an investment banking firm that provides businesses and investors in dynamic industries with strategic merger and acquisition advice, capital raising solutions and corporate advisory services. The firm focuses on SaaS software, eCommerce & Internet, IT and engineering services, specialty manufacturing, and health care information technology companies. Navidar principals have completed more than 300 transactions representing transaction volume of nearly \$70 billion in M&A and capital raising, for both private and public companies, over the past 20 years. To learn more about Navidar, please visit www.navidar.com.