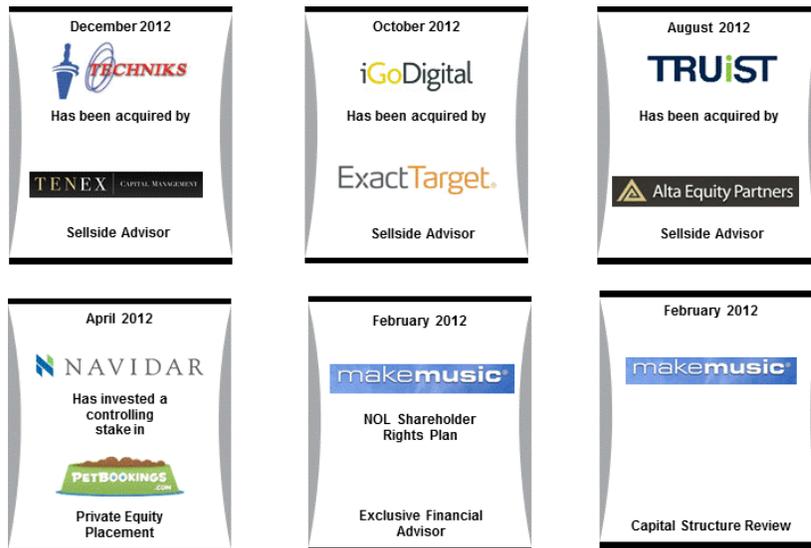


Navidar 2012 Year In Review: Continued Success in Advising Companies in Dynamic Industries

INDIANAPOLIS, IN (January 23, 2013) -- Navidar, an investment banking firm created by seasoned investment banking industry professionals, reflects on 2012 – a record year for the firm that brought the company six high-profile, successful transactions.

Continuing the firm’s focus on technology, business services, industrial technology, health care technology industries, and advanced manufacturing Navidar was engaged by companies and investors located around the globe to advise on sell-side and buy-side M&A transactions and other corporate finance assignments. The following transactions were executed and closed by Navidar in 2012:

Navidar Transactions Completed in 2012



Client Testimonials

“Finding the right strategic partner was always our number one objective. Navidar’s global reach and extensive relationships in the industrial and manufacturing industry helped to ensure that we found the best long-term partner. Navidar consistently provided sound, unbiased advice and we felt that they always put Technik’s interests ahead of their own. They were there with us every step of the way and helped us to successfully navigate through some challenging issues and very important choices.” –

John Stagge, Founder of Techniks

"Navidar's global reach, understanding of current technology trends and ability to navigate complex deal issues really sets them apart from the competition. I was particularly impressed that the entire senior pitch team was the same team that worked with us through every step of the sale process, constantly delivering creative solutions and superior results."- **Eric Tobias, Founder and CEO of iGoDigital**

"Navidar's keen capital markets insights combined with their deep, sophisticated product skills enables them to be a highly strategic advisor to the Board of Directors. Navidar's bankers are unique in that they enable small and mid-cap companies to benefit from the same quality of advice typically only available to large cap companies."- **Karen van Lith, Former CEO of MakeMusic**

Highlights from 2012

- Austin office opened - established our third office located in Austin, TX.
- Recruited Several Professionals - new team members will assist in executing transactions, operating our offices, and contributing to the growth of the firm.
- Panelist at Industry Conferences - presented global M&A and Private Equity trends at various conferences.
- Judging Panel for Startups competition- provided insight and knowledge to 12 Startups competing for funding.

Our unique team of experienced investment banking professionals appreciates the amount of trust our clients and their investors have in us. There is no better compliment than a business referral and we thank those who have supported building our business. Navidar looks forward to continued growth in 2013.

About Navidar Group LLC

Navidar Group LLC, with offices in New York, Austin, and Indianapolis, is an investment banking firm that provides businesses and investors in dynamic industries with strategic merger and acquisition advice, capital raising solutions and corporate advisory services. The firm focuses on technology, business services and health care information technology companies. Navidar principals have completed more than 170 transactions representing transaction volume of \$26 billion in M&A and \$22 billion in capital raising, for both private and public companies, over the past 20 years. Navidar Group is a registered broker-dealer and member of FINRA and SIPC. To learn more about Navidar Group, please visit www.navidar.com, or contact Lily Munson, Business Manager, at (317) 559-3906, lmunson@navidar.com.